

# INSURANCE ENROLLMENT FORM

**Please use this form to apply for coverage. Simply fill in any missing information below. Don't forget to include your Social Security Number, Birthdate, sign your name and enter today's date.**



Offered by Life Insurance  
Company of North America

**Employer:** Pennsylvania State System of Higher Education - Indiana University of Pennsylvania (003)

**ALL ABOUT YOU – THE EMPLOYEE**

Your Name \_\_\_\_\_ **Social Security #** \_\_\_\_\_ **Birthdate** \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Employee ID # \_\_\_\_\_ Gender: \_\_\_\_\_  
 Have you smoked or used any form of tobacco in the last 12 months? Employee:  Yes  No Spouse:  Yes  No

**COMPLETE THIS SECTION ONLY IF YOU WANT COVERAGE FOR YOUR SPOUSE**

I am currently married and my date of marriage is: \_\_\_\_\_

**My Spouse's Information** Name \_\_\_\_\_ **Social Security #** \_\_\_\_\_  
 Birthdate \_\_\_\_\_ Gender \_\_\_\_\_

**YOUR COVERAGE ELECTIONS**

View the enclosed Summary of Benefits for full costs and instructions for how to calculate premium.

<b>Employee-Paid (Voluntary) Term Life Insurance Policy # FLX 980054</b>		
<b>Applicant</b>	Available Coverage	Choose your desired coverage amount below or enter a different amount in the "Other" field.
Employee	Units of \$10,000 up to the lesser of 5 times your salary, or \$500,000. Guaranteed Coverage: \$150,000	<input type="checkbox"/> \$10,000 <input type="checkbox"/> \$150,000* <input type="checkbox"/> \$500,000** <input type="checkbox"/> Other _____ <i>Amount must be a multiple of \$10,000.</i> <input type="checkbox"/> Decline Coverage
Spouse	Units of \$5,000 up to \$100,000. Guaranteed Coverage: \$25,000	<input type="checkbox"/> \$5,000 <input type="checkbox"/> \$25,000* <input type="checkbox"/> \$100,000** <input type="checkbox"/> Other _____ <i>Amount must be a multiple of \$5,000.</i> <input type="checkbox"/> Decline Coverage
Child	Maximum Coverage**: \$10,000	<input type="checkbox"/> Option 1: \$5,000 <input type="checkbox"/> Option 2: \$10,000 <input type="checkbox"/> Decline Coverage

**Employee-Paid (Voluntary) Accidental Death & Dismemberment Insurance Policy # OK 980081**

<b>Applicant</b>	Available Coverage	Choose your desired coverage amount below or enter a different amount in the "Other" field.
Employee	Units of \$10,000 up to the lesser of 5 times your salary, or \$500,000.	<input type="checkbox"/> \$10,000 <input type="checkbox"/> \$220,000 <input type="checkbox"/> \$500,000** <input type="checkbox"/> Other _____ <i>Amount must be a multiple of \$10,000.</i> <input type="checkbox"/> Decline Coverage

Spouse	Units of \$10,000 up to \$250,000.	<input type="checkbox"/> \$10,000 <input type="checkbox"/> \$120,000 <input type="checkbox"/> \$250,000** <input type="checkbox"/> Other _____ <i>Amount must be a multiple of \$10,000 and cannot exceed \$250,000.</i>
Child	Maximum Coverage**: \$10,000	<input type="checkbox"/> Decline Coverage <input type="checkbox"/> Option 1: \$5,000 <input type="checkbox"/> Option 2: \$10,000 <input type="checkbox"/> Decline Coverage

**\*\*This is the maximum amount that you can choose under this plan.**  
All coverage elected during this enrollment period will take effect on the latest of 01/01/2022, the date your election form is received by your employer, or if applicable the day your Evidence of Insurability Form is approved by the Insurance Company.

**SIGN HERE TO ACCEPT YOUR DEDUCTION FROM YOUR PAYCHECK**

I accept the insurance options chosen above. If premiums are to be paid by payroll, I authorize my employer to deduct the necessary amounts from my paycheck. If I did not choose coverage now, and I decide I want coverage at a later date, I may be required to provide evidence of insurability at my own expense. I understand that coverage is subject to New York Life Group Benefit Solutions' approval and that my insurance will not go into effect unless I am actively at work on the effective date. I also understand that coverage for each of my dependents will go into effect only if the person is not confined in a hospital or institution, or receiving certain medical treatment. I understand my information is protected by privacy laws and will be released only in accordance with these laws. Additional information about the rules and conditions around the requested insurance is described in the policy and certificate. Insurance coverage is underwritten by DC: Life Insurance Company of North America.

**Please Sign Here**  Signature \_\_\_\_\_ Date \_\_\_\_\_

**BENEFICIARY SECTION**

To specify a beneficiary, complete the section below. You will be the beneficiary for your spouse and child(ren). If you need additional space to indicate your beneficiary designations, attach a separate piece of paper using the below format including the appropriate policy number, the date, and your signature.

Voluntary Life Insurance			Policy No. FLX 980054	
Employee's Primary Beneficiary(ies):	Relationship	Social Security Number	Date of Birth	% (total must equal 100%)
Employee's Contingent Beneficiary(ies):	Relationship	Social Security Number	Date of Birth	% (total must equal 100%)

Voluntary Accidental Death & Dismemberment Insurance			Policy No. OK 980081	
Employee's Primary Beneficiary(ies):	Relationship	Social Security Number	Date of Birth	% (total must equal 100%)
Employee's Contingent Beneficiary(ies):	Relationship	Social Security Number	Date of Birth	% (total must equal 100%)

**Community Property Laws**—If you are married, reside in a community property state (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington or Wisconsin), and name someone other than your spouse as beneficiary payment of benefits may be delayed or disputed unless your spouse provides their signature in the space provided below.

Spouse Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Employee Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Created on 04/2022.