

Appropriations Request 2005-06

Pennsylvania State System of Higher Education

October ~~Handing~~ Submission to
Gov. Budget Office + PA
Dept. of Education

Due by 10/31, after BOG has
approved request



Board of Governors

Pennsylvania State System of Higher Education
2986 North Second Street
Harrisburg, PA 17110

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Chancellor

November 2004

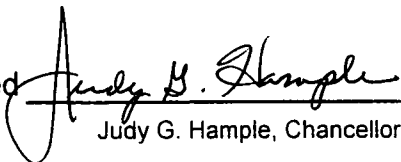
**FISCAL YEAR
2005-06
BUDGET
TRANSMITTAL**

TO: DEPARTMENT OF EDUCATION
BUREAU OF BUDGET & FISCAL MANAGEMENT
4TH FLOOR
333 MARKET STREET
HARRISBURG, PA 17126-0333

The accompanying statements and schedules constitute the operating budget request of

Pennsylvania State System of Higher Education
(College/University)

for fiscal years 2003-04 through 2005-06. I have reviewed this budget request and to the best of my knowledge all statements and estimates were prepared in accordance with instructions provided by the Department of Education and the Governor's Budget Office.

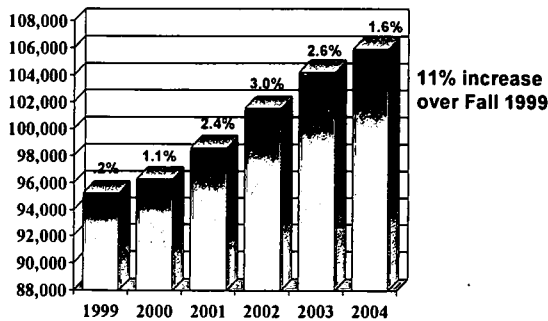
Signed 
Judy G. Hample, Chancellor

Date November 1, 2004

The Pennsylvania State System of Higher Education: Leading the Way toward a more prosperous Commonwealth

This fall, the 14 Pennsylvania State System of Higher Education (PASSHE) universities enrolled a record 105,902 students. Ninety percent of PASSHE students are Pennsylvania residents, continuing the System's historical commitment to providing the citizens of the Commonwealth the opportunity to achieve lifelong success through a high-quality, affordable education.

Enrollment History
Fall Headcount



As many as 80 percent of PASSHE graduates remain in Pennsylvania after they graduate. The nearly 400,000 PASSHE alumni who call Pennsylvania home have become the business and community leaders, teachers, nurses, and entrepreneurs who form the backbone of the economic, intellectual, social, and cultural life of the Commonwealth's communities.

"Leading the Way"

In July 2004, PASSHE's Board of Governors adopted a new five-year

strategic plan titled "Leading the Way." Achieving the goals and objectives established in the plan will push PASSHE to the next level of excellence, allowing it to take its place among the nation's leading systems of public universities.

The goals in the new five-year plan fall under five core areas:

- Student achievement and success;
- University and System excellence;
- Commonwealth service;
- Resource development and stewardship; and
- Public leadership.

Some of the specific goals include enhancing the quality of instruction, learning resources, and support services available to students; focusing the efforts of the universities on high quality programs that meet the needs of Pennsylvania and its students; establishing diversity as a cornerstone of excellence and leadership throughout the System; ensuring that all System resources are used effectively and efficiently; and enhancing the capacity of PASSHE to serve regional economic and community development needs.

Commitment to Accountability, Performance and Results

"Leading the Way" reflects and continues PASSHE's commitment to performance and accountability. PASSHE will measure its progress toward achieving the goals of the strategic plan by analyzing such factors as student retention and graduation rates, student and employee diversity, instructional cost per student, and faculty productivity.

Five years ago PASSHE became one of the first public university systems in the nation to implement performance funding. The program was designed to encourage PASSHE universities to improve both academically and in their operational efficiency and productivity, and to reward them when they do. To qualify for a share of the funding each year, the universities must show progress in relation to their own past performance, to their peers across the nation, and to System-wide targets aligned with PASSHE's strategic plan.

As its expectations have risen, the Board of Governors has increased the amount of performance funding available to the universities – raising the funding level from \$2 million in the first year of the program to nearly \$21.7 million for 2004-05.

Tied closely to the performance funding program is PASSHE's System Accountability Program (SAP). This program was adopted three years ago by the Board of Governors and includes both quantitative and qualitative performance measures and objectives to ensure the universities meet their most important goals, as well as System-wide objectives.

PASSHE's commitment to accountability and performance is having an impact, both in terms of improved student performance and success, and increased operational efficiency. Student retention and graduation rates are going up, more students are earning their degrees faster, and the universities have made significant strides in controlling their costs through greater efforts in areas such as collaborative purchasing and programming.

Core Obligations

In order to continue the positive strides that have been made in recent years, PASSHE built its 2005-06 appropriations request around the need to meet two core obligations – the growth in basic operational costs, which are fundamental to the operations of the 14 universities, and necessary investment in new initiatives that will allow the universities to serve their students and the Commonwealth more effectively.

While seeking additional resources from the Commonwealth, PASSHE remains engaged in a concerted effort to keep costs as low as possible while ensuring students have access to an excellent educational experience. In the last five years, PASSHE universities have achieved combined cost reductions of approximately \$120 million through these efforts.

Remaining Affordable

For Pennsylvania students and their families, PASSHE universities remain the most affordable option among four-year colleges and universities in the Commonwealth. While annual tuition increases have been necessary,

the Board of Governors' commitment to access and affordability has resulted in tuition increases over the past two years that have been less than half the average imposed by public universities and university systems across the United States.

Quality, affordability, and accountability remain the hallmarks of PASSHE universities. PASSHE is committed to making continual

progress toward taking its place among the nation's leading systems of public universities, and to "leading the way" toward a more prosperous Pennsylvania. To achieve that vision, PASSHE asks for the Commonwealth's continued support.

Below is a summary of PASSHE's 2005-06 Educational and General and Special Purpose appropriations requests.

2005-06 Appropriations Request

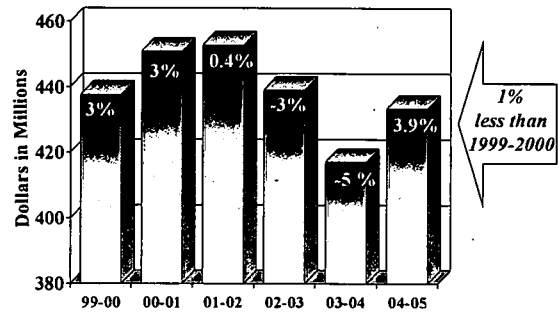
Educational and General Appropriation.....\$464.6 million

Over the past three years, the Pennsylvania State System of Higher Education has risen to significant budget challenges in the face of declining state revenues, intense cost pressures, and enrollment increases.

PASSHE's current year Educational and General appropriation is less than the amount the System received five years ago, in 1999-2000. During this period, enrollment has increased 11%, and it is anticipated that it will continue to increase at a similar rate at least through 2008-09. Faced with these realities, PASSHE and its member universities have done an exemplary job of achieving efficiencies and increasing excellence through effective management of limited resources.

Since 1999-2000, these efforts have resulted in productivity improvements and reallocations of

**Educational and General Appropriation
1999-2000 Through 2004-05
With Change From Previous Year**



approximately \$120 million. Efficiencies have been achieved in several ways, including the following:

- The universities have participated in System-wide consolidated operations in areas including library services, distance education, articulation, administrative computing, employee benefits management, labor relations, payroll, construction services, legal services, electronic treasury services, and auditing.

- The universities have reduced the number of low-enrolled programs and ensured that programs offered meet the workforce needs of the Commonwealth and student demand. The universities have developed collaborative academic programs in nursing, urban education, math and science education, and foreign languages.
- PASSHE has engaged in multi-year collaborative purchases of services and supplies such as utilities, technology hardware and software, hazardous waste and computer disposal, financial audits, banking services, health care, paper products, bookbinding, printing, prepackaged pharmaceuticals, and engineering services. Last year PASSHE saved approximately \$5 million in collaborative software and hardware purchases alone. In addition, the universities purchase from other governmental contracts whenever possible.
- PASSHE has provided certain services internally or developed unique ways to procure services in areas including workers' compensation self-insurance, privatized housing, investment services, auditing services, natural gas procurement, delegated authority for construction projects, best-value contracts,

and guaranteed energy savings plans.

To move toward the vision articulated in PASSHE's new strategic plan, the proposed 2005-06 operating budget provides funding both for increases in basic operating costs and for strategic program needs aimed at improving university excellence, while building upon continuing efforts to operate more efficiently. The following cost adjustments are reflected in the proposed 2005-06 Educational and General budget.

Strategic Program Initiatives	
	<u>\$ Millions</u>
▪ Academic Programs; Recruitment and Retention	\$7.4
▪ Instructional Equipment (Not supported by Technology Tuition Fee)	2.7
▪ Instructional Technology Support	2.8
▪ Deferred Maintenance of Educational Facilities	7.6

Strategic Program Initiatives:

Academic Programming, Recruitment and Retention

Universities are working to meet the needs of the Commonwealth, both in preparing graduates for the changing demands of business and industry and in helping a growing student body achieve success in attaining a quality education. High priority needs have been identified at each university to provide new programs specific to workforce demands, expand existing programs, increase the

use of distance education, attract and retain a more diverse student body and faculty, and improve academic advising. A total of \$7.4 million is identified for these initiatives.

Instructional Equipment

Although the universities have increased their investment in instructional technology equipment in the last two years as a result of the Technology Tuition Fee, there is a critical need for state-of-the-art instructional equipment that is not supported by this source of funding. To address this need, \$2.7 million has been incorporated in the operating budget for the purchase of other instructional equipment, such as scientific and performing arts equipment.

Instructional Technology Support

The advent of the Technology Tuition Fee in 2002 has provided for a significant increase in instructional equipment on campuses. Because of the severe budget situation over the same period, however, universities have not been able to increase their technology support services, either for maintenance or training. To address this shortage, an additional \$2.8 million is provided for instructional technology support.

Deferred Maintenance

More than half of PASSHE's educational facilities are 20

years old or older. As a result, PASSHE each year must invest significant resources to upgrade those facilities to support today's instructional technology and to ensure a safe, healthy learning environment for students.

Although the universities are making a significant fiscal commitment to the maintenance and renewal of its facilities now, it is not sufficient to meet all of the needs. An increase of \$7.6 million is included in the proposed operating budget to help accelerate this effort.

Basic Operating Increases:

Enrollment Growth

In keeping with the demographic projections of the Commonwealth, it is estimated that PASSHE's enrollment will increase approximately 1.4% in 2005-06. Costs associated with this enrollment increase are incorporated into PASSHE's request. These increased costs would be offset only partially by anticipated increases in tuition and fee revenue of \$8.2 million.

Employee Salaries

PASSHE will be entering the third year of four-year contracts with most of its unions. On average, the union contracts will require an increase in salaries of 3%, totaling \$17.8 million.

Significantly larger salary increases are contractually mandated in 2006-07, the last year of these collective bargaining agreements, with an

anticipated increase of \$31.8 million, or 4.9%, for the same complement.

Employee Benefits

The collective bargaining agreements reached in 2003-04 brought significant changes to health care benefits provided for employees, including the introduction of an employee premium co-payment, increased deductibles for basic coverages, new deductibles and increased out-of-pocket costs for prescription drugs, and limits to rate increases borne by the employer. Rising health care costs continue to create challenges, however. PASSHE projects double-digit health care cost increases again next year, with a projected increase of 14.7%. In addition, the employer contribution rate to the State Employees' Retirement System is projected to increase 68%, to 2.4% of salaries, and the number of new employees opting for more expensive alternative retirement programs continues to grow. Overall, the employee benefits costs are expected to increase 12% in 2005-06.

Utilities

The utilities market continues to be affected by world events and rapidly increasing demand. Since September 11, 2001, oil prices have risen consistently, a trend that is expected to continue. Last year, PASSHE experienced a 12% increase in utility costs; a 10.8% increase, totaling \$3.5 million, is projected for 2005-06.

Basic Cost Increases (\$ Millions)

	05-06	06-07
Contractual Salary Increases	15.6	31.8
Other Salaries & Wages	2.6	2.9
Health Care	20.1	23.0
Retirement/Other Benefits	7.0	10.7
Compensation Total	45.3	68.4
Utilities	3.5	3.9
Services/Supplies/Capital	7.2	4.7
Total	56.0	77.0

Budget Reductions

Universities continue to reallocate their own resources to do more with less. The budget is predicated upon anticipated cost savings of \$14.9 million in 2004-05 and \$7.9 million in 2005-06.

Some of these savings are occurring through such efforts as position management in light of significant retirements; reductions in departmental expenditures for supplies, equipment, and travel; and realignment of departmental costs with the credits they generate. Universities have used some of these savings to reallocate resources to higher priority campus-based initiatives, such as student recruitment, instruction in high demand disciplines, technology support, and facilities improvements.

These adjustments result in an overall 2005-06 Educational and General operating budget of \$1.2 billion, or an increase of 6.7%. To fund this budget increase, an Educational and General appropriation of \$464.6 million—an increase of \$31.2 million, or 7.2%—is requested.

No assumptions are made concerning tuition rate increases at this time; however, a tuition increase of approximately \$300 for full-time undergraduate in-state students (6.2%) would be

necessary to balance the proposed budget. The Board of Governors will address tuition issues in the spring, after the adoption of the 2005-06 Commonwealth budget.

Special Purpose Appropriations

Program Initiatives\$31.9 million

Academic Excellence..\$12 million

University Excellence (\$10 million)—To maintain its competitive edge, PASSHE must continue to enhance the quality of its academic programs. Specialized accreditation of professional programs is an important measure of program quality. Universities have developed plans to expand the number of professional programs achieving accreditation. Special funding will help to offset initial and continuing accreditation costs. In addition, academic quality is dependent upon access to modern library resources and instructional equipment. The central role of the academic library in university life has never been more important. Access to on-line journals, other serial publications, and media-enhanced workstations has become essential to meet the demands of university curricula. Special funding will enable students to access and use a wider array of information to support their curricula.

2005-06 Proposed Line Items

	<u>Millions</u>
Program Initiatives	\$31.9
<i>Academic Excellence</i>	\$12.0
<i>Performance Funding</i>	\$13.9
<i>Technology-Enhanced Productivity</i>	\$6.0
Diversity & Equal Opportunity	\$1.8
McKeever Environmental Learning Center	<u>\$0.5</u>
Total Line Items	\$34.3

Educator Excellence (\$2 million)—Recent efforts to improve student performance in public schools are calling for increasing the numbers of teachers, improving preparation in various disciplines including mathematics and science, and increasing curricular and instructional support. These needs are particularly acute in urban and rural school districts. Building on the strengths of the universities and PASSHE's Academy for the Profession of Teaching and Learning, further initiatives are being developed to (1) enhance the quality of preparation for elementary and early childhood educators, (2) improve preparation of education students for the PRAXIS test, (3) increase the number of qualified teachers

and other professionals for urban and rural school districts, (4) increase the number and quality of science and mathematics teachers, (5) support novice teachers in their first years of teaching to reduce attrition, and (6) enhance the skills of current teachers through professional development and instructional coaching.

Technology-Enhanced Productivity Expansion.....\$6 million

Integrated Information Systems (\$5 million)—PASSHE is in the midst of implementing an integrated system-wide administrative information system that will enhance student services, instructional support, and administrative productivity. This system will help universities to maximize efficiencies in administrative processes such as procurement, data storage and retrieval, room scheduling, and student registration. Funding for this project will support additional functionality, upgrades to hardware and operating systems, and additional capacity for disaster recovery.

Wireless Community Project (\$1 million)—To permit exploration of the technologies needed to extend PASSHE's network from a wired campus environment to a wireless community technology, PASSHE is proposing an Information and Communication Anywhere

Project (ICAP). This project aims to bring technologies to campus environments and neighboring communities to permit learning, sharing, communicating, and working virtually. Students benefit from the "always on" learning environment and are not constrained by the physical confines of the campus. Faculty, staff, and students may serve the campus community from many locations, on and off site. The wireless capabilities will be able to support seamless connectivity throughout the local community, serving as an engine for economic development in rural campus communities. It is requested that funding be provided to leverage private investment in this project, as a 50/50 match.

Performance Funding.....\$13.9 million

The Board of Governors has rewarded performance at PASSHE universities for the last five years. To increase the performance funding program to the equivalence of 8% of the Educational and General appropriation, PASSHE is seeking an additional 3%, or \$13,939,000, in line item funding for university performance for 2005-06. This line item will be matched by the use of 5% of PASSHE's Educational and General appropriation for performance funding in 2005-06.

Diversity and Equal Opportunity.....\$1.8 million

This \$1.8 million request continues vital system-wide initiatives designed to achieve and promote diversity by serving the educational needs of historically underrepresented students, faculty, and staff populations. These initiatives include programs that (1) expand the nationally acclaimed R. Benjamin Wiley Partnership Program, (2) enhance joint recruitment activities conducted by admissions personnel, (3) serve students who require necessary accommodations under The Americans with Disabilities Act, (4) add value to campus climate and retention initiatives, and (5) enhance the professional development of women and minority faculty.

McKeever Environmental Learning Center.....\$0.5 million

The Commonwealth established the McKeever Environmental Learning Center in 1974 to offer environmental education programs to persons of all ages. The center provides unique learning opportunities, including to future teachers, in an outdoor setting. Three lodges, a 200-seat auditorium, a dining hall, a maintenance building, the director's residence, and the discovery building comprise the McKeever Center complex, which is located on 205 acres in Mercer County and administered by Slippery Rock University of Pennsylvania. This request of \$532,000 would provide full funding for operation of the center in 2005-06.

FY 2005-06 Appropriations Request

Educational and General.....	\$464,642,000
Special Purpose	
Program Initiatives.....	\$ 31,939,000
Academic Excellence.....	(\$12,000,000)
Technology-Enhanced Productivity Expansion..	(\$ 6,000,000)
Performance Funding.....	(\$13,939,000)
Diversity and Equal Opportunity.....	\$ 1,800,000
McKeever Environmental Learning Center	\$ 532,000

OPERATING
BUDGET
SUMMARY

PART II

COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education

PAGE 1 THROUGH 8.

DATE November 1, 2004

PREPARED BY:

NAME Lois M. Johnson

TITLE Director of Financial Management

TELEPHONE (717) 720-4122

SCHEDULE A: SUMMARY OF STATE APPROPRIATION REQUEST(S) BY FUNCTION			COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education				
REQUESTED APPROPRIATION(S)	Dollar Amounts in Thousands						
	Actual Year	Available Year	Increase(Decrease) Over Actual Year		Budget Request	Increase(Decrease) Over Available Year	
	2003-04	2004-05	Amount	%	2005-06	Amount	%
A. FOR INSTRUCTION (Schedule(s) A, Part III)							
Educational and General	417,222	433,435	16,213	3.9%	464,642	31,207	7.2%
Program Initiatives	15,927	16,046	119	0.7%	31,939	15,893	99.0%
Relief from PEBTF assessment	-	2,400	2,400	0.0%	-	(2,400)	0.0%
	-	-	-	0.0%	-	-	0.0%
	-	-	-	0.0%	-	-	0.0%
TOTAL INSTRUCTION	433,149	451,881	18,732	4.3%	496,581	44,700	9.9%
B. FOR RESEARCH (Schedule(s) B, Part III)							
	-	-	-	0.0%	-	-	0.0%
	-	-	-	0.0%	-	-	0.0%
	-	-	-	0.0%	-	-	0.0%
	-	-	-	0.0%	-	-	0.0%
TOTAL RESEARCH	-	-	-	0.0%	-	-	0.0%

SCHEDULE A (cont.): SUMMARY OF STATE APPROPRIATION REQUEST(S) BY FUNCTION			COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education				
REQUESTED APPROPRIATION(S)	Dollar Amounts in Thousands						
	Actual Year 2003-04	Available Year 2004-05	Increase(Decrease) Over Actual Year		Budget Request 2005-06	Increase(Decrease) Over Available Year	
			Amount	%		Amount	%
C. FOR PUBLIC SERVICE (Schedule(s) C, Part III)							
McKeever Center	204	206	2	1.0%	532	326	158.3%
	-	-	0	0.0%	-	-	0.0%
	-	-	0	0.0%	-	-	0.0%
	-	-	0	0.0%	-	-	0.0%
TOTAL PUBLIC SERVICE	204	206	2	1.0%	532	326	158.3%
D. OTHER APPROPRIATION REQUEST(S) (Schedule(s) D, Part III)							
Diversity and Equal Opportunity (Recruitment of the Disadvantaged/Affirmative Action)	1,431	1,541	110	7.7%	1,800	259	16.8%
	-	-	0	0.0%	-	-	0.0%
	-	-	0	0.0%	-	-	0.0%
	-	-	0	0.0%	-	-	0.0%
TOTAL OTHER APPROPRIATION REQUEST(S)	1,431	1,541	110	7.7%	1,800	259	16.8%
E. TOTAL OPERATING APPROPRIATION REQUEST	434,784	453,628	18,844	4.3%	498,913	45,285	10.0%

SCHEDULE B: APPROPRIATION REQUEST HIGHLIGHTS FOR GENERAL INSTRUCTION								COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education				
	(1) NUMBER OF FTE STUDENTS				(2) FTE STUDENT % BY LEVEL			(3) IN-STATE/OUT-OF-STATE STUDENTS (HEADCOUNT)				
	UNDER-GRADUATE	GRADUATE	FIRST PROF.*	TOTAL	UNDER-GRADUATE	GRADUATE	FIRST PROF.*	# PA. RESIDENTS	% OF TOTAL	# OUT-OF-STATE	# FOREIGN STUDENTS	XXXXXXXXXXXXXX
ACTUAL 2003-04	87,539	9,917	0	97,456	89.8%	10.2%	0.0%	94,158	90.3%	8,459	1,599	XXXXXXXXXXXXXX
AVAILABLE 2004-05	88,470	10,219	0	98,690	89.6%	10.4%	0.0%	95,510	90.2%	8,859	1,533	XXXXXXXXXXXXXX
BUDGET REQUEST 2005-06	89,271	10,764	0	100,035	89.2%	10.8%	0.0%	96,762	90.2%	8,975	1,553	XXXXXXXXXXXXXX
	(4) FTE FACULTY POSITIONS				(5) STUDENT FACULTY RATIOS				(6) AVERAGE FACULTY SALARY**			
	UNDER-GRADUATE	GRADUATE	FIRST PROF.*	TOTAL	UNDER-GRADUATE	GRADUATE	FIRST PROF.*	OVERALL AVERAGE	INSTRUCTOR	ASSISTANT PROFESSOR	ASSOCIATE PROFESSOR	FULL PROFESSOR
ACTUAL 2003-04	4,525	626	0	5,151	19.3 :1	15.8 :1	n/a	18.9	41,676	55,401	68,907	86,421
AVAILABLE 2004-05	4,239	590	0	4,829	20.9 :1	17.3 :1	n/a	20.4	42,676	56,731	70,561	88,495
BUDGET REQUEST 2005-06	4,258	607	0	4,865	21.0 :1	17.7 :1	n/a	20.6	43,956	58,433	72,678	91,150
	(7) TOTAL COST OF INSTRUCTION				(8) INCOME FOR INSTRUCTION			(9) STATE APPROPRIATION FOR INSTRUCTION				
	FACULTY SALARIES***	OTHER DIRECT EXPENSES***	OTHER EXPENSES***	TOTAL***	TOTAL COST PER FTE	TOTAL INCOME	% OF INSTRUCTION COSTS	INCOME PER FTE	STATE APPROP***	% OF INSTRUCTION COSTS	STATE SUPPORT PER FTE	XXXXXXXXXXXXXX
ACTUAL 2003-04	378,632	126,128	574,299	1,079,059	11,072	661,837	61.3%	6,791	417,222	38.7%	4,281	XXXXXXXXXXXXXX
AVAILABLE 2004-05	390,343	140,606	605,787	1,136,735	11,518	703,300	61.9%	7,126	433,435	38.1%	4,392	XXXXXXXXXXXXXX
BUDGET REQUEST 2005-06	401,455	162,912	648,847	1,213,214	12,128	748,572	61.7%	7,483	464,642	38.3%	4,645	XXXXXXXXXXXXXX

* Include Doctor of Optometry and Podiatry Programs; Exclude Doctor of Medicine, Osteopathic Medicine and Veterinary Medicine Programs.

** Average base salary of all full-time teaching faculty only for the academic year; average base salary should not include fringe benefits.

*** Dollar amounts in thousands.

NOTE: Some numbers may not add due to rounding.

SCHEDULE E: TOTAL OPERATING BUDGET SUMMARY - SOURCE OF REVENUE			COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education				
	Dollar Amounts in Thousands						
	Actual Year	Available Year	Increase(Decrease) Over Actual Year		Budget Request	Increase(Decrease) Over Available Year	
	2003-04	2004-05	Amount	%	2005-06	Amount	%
REVENUES:							
a. State Direct Appropriation	\$ 434,784	\$ 453,628	18,844	4.3%	\$ 498,913	45,285	10.0%
State % of Total	28.6%	28.2%			29.9%		
b. Students (all tuition & fees)	\$ 613,609	\$ 647,175	33,565	5.5%	\$ 694,841	47,667	7.4%
Students % of Total	40.3%	40.3%			41.7%		
c. Federal	\$ 114,013	\$ 123,510	9,497	8.3%	\$ 102,371	(21,139)	-17.1%
Federal % of Total	7.5%	7.7%			6.1%		
d. Other	\$ 358,553	\$ 381,494	22,941	6.4%	\$ 370,984	(10,510)	-2.8%
Other % of Total	23.6%	23.8%			22.3%		
TOTAL BUDGET (a+b+c+d) *	1,520,959	1,605,806	84,847	5.6%	1,667,109	61,303	3.8%

* Should agree with Part II, Schedule G, Line P
 NOTE: Some numbers may not add due to rounding.

SCHEDULE I: TUITION/AND/MANDATED FEES							COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education					
	PA RESIDENTS						PA NON-RESIDENTS					
	Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate			Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate		
	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition
I. TUITION RATES	2003-04	2004-05	2005-06	2003-04	2004-05	2005-06	2003-04	2004-05	2005-06	2003-04	2004-05	2005-06
A. Main Campus												
1. Regular Undergraduate	4,598	4,810	5,110	192	200	213	11,496	12,026	12,776	479	501	532
2. Regular Graduate	5,518	5,772	6,132	307	321	341	8,830	9,236	9,812	491	513	545
B. Branch Campuses **												
1. Regular Undergraduate												
2. Regular Graduate												
C. First Professional												
1. Dentistry												
2. Law												
3. Theology												
4. Optometry												
5. Podiatry												
D. Medical												
1. Medicine (M.D.)												
2. Osteopathic Medicine (D.O.)												
3. Veterinary Medicine (V.D.M.)												
II. MANDATED FEES												
A. Undergraduate	1,216	1,283	1,356	51	53	57	1,266	1,333	1,406	53	56	59
B. Graduate	1,172	1,278	1,351	65	71	75	1,222	1,328	1,401	68	74	78
C. First Professional												
D. Medicine (M.D.)												
E. Osteopathic Medicine (D.O.)												
F. Veterinary Medicine (V.D.M.)												

* Two Semesters or Three Terms.

** Attach separate schedules where variations exist between branch campuses

NOTE: Non-Resident undergraduate rates reflect the maximum and most common rates charged.

SCHEDULE G: SUMMARY OF CURRENT FUND REVENUES				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education					
Dollar Amounts in Thousands									
	ACTUAL YEAR 2003-04			AVAILABLE YEAR 2004-05			BUDGET REQUEST 2005-06		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. Tuition and Fees									
1. In-State Student Tuition	432,335	0	432,335	458,005	0	458,005	494,192	0	494,192
2. Out-of-State Student Tuition	97,065	0	97,065	101,631	0	101,631	109,032	0	109,032
3. Fees	84,209	0	84,209	87,539	0	87,539	91,617	0	91,617
4. TOTAL TUITION AND FEES	613,609	0	613,609	647,175	0	647,175	694,841	0	694,841
B. Federal Appropriations	0	204	204	0	204	204	0	204	204
C. State Appropriations	417,222	17,562	434,784	433,435	20,193	453,628	464,642	34,271	498,913
D. Local Appropriations	0	0	0	0	0	0	0	0	0
E. Federal Grants & Contracts	3,554	110,255	113,809	3,085	120,220	123,306	3,107	99,060	102,167
F. State Grants & Contracts	568	84,882	85,450	531	92,656	93,188	534	80,566	81,100
G. Local Grants & Contracts	16	2,277	2,293	13	2,384	2,397	13	2,423	2,436
H. Gifts, Private Grants & Contracts	3,601	9,636	13,237	3,471	10,588	14,059	3,479	9,804	13,283
I. Endowment Income	109	307	415	109	305	415	110	293	402
J. Sales & Services of Educational Activities	11,622	0	11,622	11,278	0	11,278	11,462	0	11,462
K. TOTAL EDUCATIONAL & GENERAL (A4 thru J)	1,050,301	225,122	1,275,423	1,099,097	246,552	1,345,649	1,178,188	226,620	1,404,808
L. Auxiliary Enterprises									
1. Student Charges	201,200	0	201,200	209,339	0	209,339	215,238	0	215,238
2. Other Charges	558	0	558	249	0	249	255	0	255
3. TOTAL	201,759	0	201,759	209,588	0	209,588	215,494	0	215,494
M. Hospitals	0	0	0	0	0	0	0	0	0
N. Independent Operations	0	0	0	0	0	0	0	0	0
O. Other Sources	30,446	13,331	43,777	41,138	9,431	50,569	37,870	8,938	46,808
P. TOTAL REVENUES	1,282,506	238,453	1,520,959	1,349,823	255,983	1,605,806	1,431,551	235,558	1,667,109

NOTES: In each year, line C, "State Appropriations," includes all other line items besides Educational and General in the "Restricted" column.
Some numbers may not add due to rounding.

SCHEDULE H: SUMMARY OF CURRENT FUND EXPENDITURES & TRANSFERS				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education						
	Dollar Amounts in Thousands									
	ACTUAL YEAR			AVAILABLE YEAR			BUDGET REQUEST			
	2003-04	2004-05		2004-05		2005-06		2005-06		
Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total		
A. Instruction	504,760	42,713	547,473	530,948	44,325	575,273	564,367	45,078	609,446	
B. Research	2,436	206	2,642	2,485	207	2,692	2,641	211	2,852	
C. Public Service	15,266	1,292	16,558	15,146	1,264	16,410	16,099	1,286	17,385	
D. Academic Support	111,538	9,438	120,977	118,337	9,879	128,216	125,785	10,047	135,832	
E. Student Services	105,964	8,967	114,931	110,933	9,261	120,194	117,915	9,418	127,334	
F. Institutional Support	169,726	14,362	184,089	179,188	14,959	194,148	190,467	15,213	205,680	
G. Operation & Maintenance of Plant	102,291	8,656	110,947	109,782	9,165	118,947	116,692	9,321	126,013	
H. Student Financial Support (Schlshp & Flwshp)	19,048	151,581	170,629	20,680	167,328	188,009	20,245	145,039	165,283	
I. SUBTOTAL - EDUCATIONAL & GENERAL EXPENDITURES	1,031,030	237,216	1,268,246	1,087,499	256,389	1,343,889	1,154,212	235,613	1,389,825	
J. Transfers for Educational & General										
1. Mandatory Transfers	12,793	0	12,793	13,388	0	13,388	13,805	0	13,805	
2. Non-Mandatory Transfers	35,236	1,237	36,473	35,848	(407)	35,442	45,198	(55)	45,142	
3. TOTAL TRANSFERS (1+2 above)	48,029	1,237	49,267	49,236	(407)	48,829	59,002	(55)	58,947	
K. TOTAL EDUCATIONAL & GENERAL EXPENDITURES & TRANSFERS (A thru J(3) ab)	1,079,059	238,453	1,317,512	1,136,735	255,983	1,392,718	1,213,214	235,558	1,448,772	
L. Auxiliary Enterprises										
1. Total Expenditures	166,277	0	166,277	178,945	0	178,945	183,124	0	183,124	
2. Mandatory Transfers	15,076	0	15,076	16,010	0	16,010	17,133	0	17,133	
3. Non-Mandatory Transfers	22,093	0	22,093	18,132	0	18,132	18,080	0	18,080	
4. TOTAL - Auxiliary Enterprises Expenditures & Transfers (1 thru 3 above)	203,446	0	203,446	213,088	0	213,088	218,337	0	218,337	
M. Hospitals										
1. Total Expenditures	0	0	0	0	0	0	0	0	0	
2. Mandatory Transfers	0	0	0	0	0	0	0	0	0	
3. Non-Mandatory Transfers	0	0	0	0	0	0	0	0	0	
4. TOTAL - Hospital Expenditures & Transfers (1 thru 3 above)	0	0	0	0	0	0	0	0	0	
N. Independent Operations										
1. Total Expenditures	0	0	0	0	0	0	0	0	0	
2. Mandatory Transfers	0	0	0	0	0	0	0	0	0	
3. Non-Mandatory Transfers	0	0	0	0	0	0	0	0	0	
4. TOTAL - Independent Operations Expenditures & Transfers (1 thru 3 above)	0	0	0	0	0	0	0	0	0	
O. TOTAL EXPENDITURES & TRANSFERS (K+L(4)+M(4)+N(4) above)	1,282,506	238,453	1,520,959	1,349,823	255,983	1,605,806	1,431,551	235,558	1,667,109	

NOTES: In each year, the restricted column includes expenditures associated with non-"Educational and General" line items. Some numbers may not add due to rounding.

SCHEDULE I: CURRENT FUND OPERATING BUDGET SUMMARY (Educational and General)				COLLEGE/UNIVERSITY Pennsylvania State System of Higher Education			
Dollar Amounts in Thousands							
	ACTUAL YEAR 2003-04	AVAILABLE YEAR 2004-05	BUDGET REQUEST 2005-06	PLANNING YEAR 2004-05	PLANNING YEAR 2005-06	PLANNING YEAR 2006-07	PLANNING YEAR 2007-08
EXPENDITURES							
1. Salaries	592,449	611,717	635,345	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
2. Wages	26,355	25,796	26,793	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
3. Staff Benefits	214,599	239,841	268,694	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
4. TOTAL PERSONAL COMPENSATION (1+2+3)	833,403	877,355	930,832	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
5. Supplies & Other Expenses	186,215	197,171	207,376	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
6. Equipment/Transfers/Other	59,442	62,209	75,007	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
7. TOTAL DIRECT EXPENDITURES (4+5+6)	1,079,059	1,136,735	1,213,214	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
8. Add Allocated Indirect Cost Expenditures *				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
a. Academic Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
b. Institutional Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
c. Operation & Maintenance of Physical Plant	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
d. Student Services	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
e. TOTAL INDIRECT COST EXPENDITURES (8a+b+c+d)	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
9. TOTAL EXPENDITURES (7+8e)	1,079,059	1,136,735	1,213,214	0	0	0	0
REVENUES							
10. Tuition and Fees	613,609	647,175	694,841	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
11. Federal Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
12. Local Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
13. Federal Grants & Contracts	3,554	3,085	3,107	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
14. State Grants & Contracts	568	531	534	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
15. Gifts, Private Grants & Contracts	3,601	3,471	3,479	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16. Endowment Income	109	109	110	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
17. Sales & Services of Educational Activities	11,622	11,278	11,462	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
18. Other Educational & General	28,774	37,651	35,039	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
19. Recovery of Indirect Costs	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
20. TOTAL REVENUES EXCLUDING DIRECT STATE APPROPRIATION(S) (10 thru 19)	661,837	703,300	748,572	0	0	0	0
21. State Appropriations Received & Requested**	417,222	433,435	464,642	0	0	0	0
22. TOTAL REVENUES (20+21)	1,079,059	1,136,735	1,213,214	0	0	0	0

* Allocable portion of all support activities.

** State appropriation(s) requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriation(s) (20).

NOTE: Some numbers may not add due to rounding.

APPROPRIATIONS
REQUESTS

PART III

COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education

PAGE 1 THROUGH 5.

DATE November 1, 2004

PREPARED BY:

NAME Lois M. Johnson

TITLE Director of Financial Management

TELEPHONE (717) 720-4122

SCHEDULE A: INSTRUCTIONAL APPROPRIATION REQUEST				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education . .			
TITLE: Educational and General	Dollar Amounts in Thousands						
	ACTUAL YEAR	AVAILABLE YEAR	BUDGET REQUEST	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR
	2003-04	2004-05	2005-06	2004-05	2005-06	2006-07	2007-08
EXPENDITURES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
1. Salaries	592,449	611,717	635,345	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
2. Wages	26,355	25,796	26,793	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
3. Staff Benefits	214,599	239,841	268,694	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
4. TOTAL PERSONNEL COMPENSATION (1+2+3)	833,403	877,355	930,832	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
5. Supplies & Other Expenses	186,215	197,171	207,376	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
6. Equipment/Transfers/Other	59,442	62,209	75,007	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
7. TOTAL DIRECT EXPENDITURES (4+5+6)	1,079,059	1,136,735	1,213,214	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
8. Add Allocated Indirect Cost Expenditures *				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
a. Academic Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
b. Institutional Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
c. Operation & Maintenance of Physical Plant	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
d. Student Services	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
e. TOTAL INDIRECT COST EXPENDITURES (8a+b+c+d)	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
9. TOTAL EXPENDITURES (7+8e)	1,079,059	1,136,735	1,213,214	0	0	0	0
REVENUES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
10. Tuition and Fees	613,609	647,175	694,841	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
11. Federal Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
12. Local Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
13. Federal Grants & Contracts	3,554	3,085	3,107	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
14. State Grants & Contracts	568	531	534	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
15. Gifts, Private Grants & Contracts	3,601	3,471	3,479	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16. Endowment Income	109	109	110	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
17. Sales & Services of Educational Activities	11,622	11,278	11,462	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
18. Other Educational & General	28,774	37,651	35,039	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
19. Recovery of Indirect Costs	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
20. TOTAL REVENUES EXCLUDING DIRECT STATE APPROPRIATION(S) (10 thru 19)	661,837	703,300	748,572	0	0	0	0
21. State Appropriations Received & Requested**	417,222	433,435	464,642	0	0	0	0
22. TOTAL REVENUES (20+21)	1,079,059	1,136,735	1,213,214	0	0	0	0

* Allocable portion of all support activities.

** State appropriation(s) requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriation(s) (20).

NOTE: Some numbers may not add due to rounding.

SCHEDULE A: INSTRUCTIONAL APPROPRIATION REQUEST				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education			
TITLE: <u>Program Initiatives</u>	Dollar Amounts in Thousands						
	ACTUAL YEAR	AVAILABLE YEAR	BUDGET REQUEST	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR
	2003-04	2004-05	2005-06	2004-05	2005-06	2006-07	2007-08
EXPENDITURES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
1. Salaries	10,311	5,295	31,749	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
2. Wages	444	14	1,114	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
3. Staff Benefits	3,593	1,801	12,582	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
4. TOTAL PERSONNEL COMPENSATION (1+2+3)	14,347	7,110	45,445	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
5. Supplies & Other Expenses	13,698	12,135	15,748	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
6. Equipment/Transfers/Other	18,107	986	3,959	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
7. TOTAL DIRECT EXPENDITURES (4+5+6)	46,152	20,231	65,153	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
8. Add Allocated Indirect Cost Expenditures *				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
a. Academic Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
b. Institutional Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
c. Operation & Maintenance of Physical Plant	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
d. Student Services	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
e. TOTAL INDIRECT COST EXPENDITURES (8a+b+c+d)	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
9. TOTAL EXPENDITURES (7+8e)	46,152	20,231	65,153	0	0	0	0
REVENUES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
10. Tuition and Fees	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
11. Federal Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
12. Local Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
13. Federal Grants & Contracts	0	1,000	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
14. State Grants & Contracts	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
15. Gifts, Private Grants & Contracts	0	0	1,000	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16. Endowment Income	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
17. Sales & Services of Educational Activities	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
18. Other Educational & General	30,225	3,185	32,214	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
19. Recovery of Indirect Costs	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
20. TOTAL REVENUES EXCLUDING DIRECT STATE APPROPRIATION(S) (10 thru 19)	30,225	4,185	33,214	0	0	0	0
21. State Appropriations Received & Requested**	15,927	16,046	31,939	0	0	0	0
22. TOTAL REVENUES (20+21)	46,152	20,231	65,153	0	0	0	0

* Allocable portion of all support activities.

** State appropriation(s) requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriation(s) (20).

NOTE: Some numbers may not add due to rounding.

SCHEDULE A: INSTRUCTIONAL APPROPRIATION REQUEST				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education			
TITLE: Relief from PEBTF assessment	Dollar Amounts in Thousands						
	ACTUAL YEAR 2003-04	AVAILABLE YEAR 2004-05	BUDGET REQUEST 2005-06	PLANNING YEAR 2004-05	PLANNING YEAR 2005-06	PLANNING YEAR 2006-07	PLANNING YEAR 2007-08
EXPENDITURES				XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
1. Salaries	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
2. Wages	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
3. Staff Benefits	0	2,400	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
4. TOTAL PERSONNEL COMPENSATION (1+2+3)	0	2,400	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
5. Supplies & Other Expenses	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
6. Equipment/Transfers/Other	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
7. TOTAL DIRECT EXPENDITURES (4+5+6)	0	2,400	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
8. Add Allocated Indirect Cost Expenditures *				XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
a. Academic Support	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
b. Institutional Support	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
c. Operation & Maintenance of Physical Plant	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
d. Student Services	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
e. TOTAL INDIRECT COST EXPENDITURES (8a+b+c+d)	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
9. TOTAL EXPENDITURES (7+8e)	0	2,400	0	0	0	0	0
REVENUES				XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
10. Tuition and Fees	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
11. Federal Appropriations	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
12. Local Appropriations	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
13. Federal Grants & Contracts	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
14. State Grants & Contracts	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
15. Gifts, Private Grants & Contracts	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
16. Endowment Income	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
17. Sales & Services of Educational Activities	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
18. Other Educational & General	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
19. Recovery of Indirect Costs	0	0	0	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX	XXXXXXXXXXXXXX
20. TOTAL REVENUES EXCLUDING DIRECT STATE APPROPRIATION(S) (10 thru 19)	0	0	0	0	0	0	0
21. State Appropriations Received & Requested**	0	2,400	0	0	0	0	0
22. TOTAL REVENUES (20+21)	0	2,400	0	0	0	0	0

* Allocable portion of all support activities.

** State appropriation(s) requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriation(s) (20).

NOTE: Some numbers may not add due to rounding.

SCHEDULE C: PUBLIC SERVICE APPROPRIATION REQUEST				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education			
TITLE: McKeever Center	Dollar Amounts in Thousands						
	ACTUAL YEAR	AVAILABLE YEAR	BUDGET REQUEST	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR
	2003-04	2004-05	2005-06	2004-05	2005-06	2006-07	2007-08
EXPENDITURES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
1. Salaries	305	312	331	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
2. Wages	11	17	17	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
3. Staff Benefits	133	151	158	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
4. TOTAL PERSONNEL COMPENSATION (1+2+3)	449	480	506	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
5. Supplies & Other Expenses	308	352	356	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
6. Equipment	53	19	20	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
7. TOTAL DIRECT EXPENDITURES (4+5+6)	810	851	882	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
8. Add Allocated Indirect Cost Expenditures *				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
a. Academic Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
b. Institutional Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
c. Operation & Maintenance of Physical Plant	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
d. Student Services	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
e. TOTAL INDIRECT COST EXPENDITURES (8a+b+c+d)	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
9. TOTAL EXPENDITURES (7+8e)	810	851	882	0	0	0	0
REVENUES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
10. Tuition and Fees	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
11. Federal Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
12. Local Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
13. Federal Grants & Contracts	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
14. State Grants & Contracts	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
15. Gifts, Private Grants & Contracts	2	3	3	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16. Endowment Income	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
17. Sales & Services of Educational Activities	333	341	347	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
18. Other Educational & General	271	301	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
19. Recovery of Indirect Costs	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
20. TOTAL REVENUES EXCLUDING DIRECT STATE APPROPRIATION(S) (10 thru 19)	606	645	350	0	0	0	0
21. State Appropriations Received & Requested**	204	206	532	0	0	0	0
22. TOTAL REVENUES (20+21)	810	851	882	0	0	0	0

* Allocable portion of all support activities.
 ** State appropriation(s) requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriation(s) (20).
NOTE: Some numbers may not add due to rounding.

SCHEDULE D: OTHER APPROPRIATION REQUEST				COLLEGE/UNIVERSITY: Pennsylvania State System of Higher Education			
TITLE: Diversity and Equal Opportunity (Recruitment of the Disadvantaged/Affirmative Action)	Dollar Amounts in Thousands						
	ACTUAL YEAR	AVAILABLE YEAR	BUDGET REQUEST	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR	PLANNING YEAR
	2003-04	2004-05	2005-06	2004-05	2005-06	2006-07	2007-08
EXPENDITURES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
1. Salaries	500	539	629	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
2. Wages	42	46	53	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
3. Staff Benefits	171	185	216	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
4. TOTAL PERSONNEL COMPENSATION (1+2+3)	714	769	898	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
5. Supplies & Other Expenses	717	772	902	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
6. Equipment	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
7. TOTAL DIRECT EXPENDITURES (4+5+6)	1,431	1,541	1,800	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
8. Add Allocated Indirect Cost Expenditures *				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
a. Academic Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
b. Institutional Support	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
c. Operation & Maintenance of Physical Plant	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
d. Student Services	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
e. TOTAL INDIRECT COST EXPENDITURES (8a+b+c+d)	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
9. TOTAL EXPENDITURES (7+8e)	1,431	1,541	1,800	0	0	0	0
REVENUES				XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
10. Tuition and Fees	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
11. Federal Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
12. Local Appropriations	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
13. Federal Grants & Contracts	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
14. State Grants & Contracts	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
15. Gifts, Private Grants & Contracts	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
16. Endowment Income	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
17. Sales & Services of Educational Activities	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
18. Other Educational & General	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
19. Recovery of Indirect Costs	0	0	0	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
20. TOTAL REVENUES EXCLUDING DIRECT STATE APPROPRIATION(S) (10 thru 19)	0	0	0	0	0	0	0
21. State Appropriations Received & Requested**	1,431	1,541	1,800	0	0	0	0
22. TOTAL REVENUES (20+21)	1,431	1,541	1,800	0	0	0	0

* Allocable portion of all support activities.

** State appropriation(s) requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriation(s) (20).

NOTE: Some numbers may not add due to rounding.

Bloomsburg University of Pennsylvania

Dr. Jessica S. Kozloff, President

California University of Pennsylvania

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Cheyney University of Pennsylvania

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Dr. Robert M. Smith, President

West Chester University of Pennsylvania

Dr. Madeleine Wing Adler, President

Pennsylvania State System of Higher Education

Office of the Chancellor

2986 North Second Street

Harrisburg, PA 17110

717-720-4000 (voice) • 717-720-7040 (TTY)

<http://www.passhe.edu>